

## **Pilani Investment & Industries Ltd (PIIL)**

**BUY** 

**CMP** 

₹ 3173.70

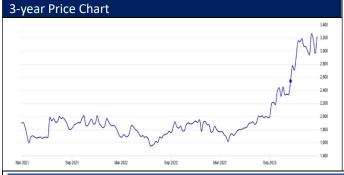
### **Company Profile**

The Kolkata based company is an Investment and Finance Company and risk of the company consists principally of investment in shares and securities, loans and trade accounts receivable and investment in Mutual Funds.

Equity (₹ Cr)	11.07
FV (₹ )	10.00
M. Cap (₹ Cr)	3514
52 Wk High (BSE)	3392.95
52 Wk Low (BSE)	1602.65
Book Value (₹ Cr)	11435.84
P/B	0.28
TTM EPS (₹)	189.75
TTM P/E	16.73

# Share Holding Pattern Sep-23

	Sep-23	Dec-23
Promoters	57.55	57.55
FIIs	0.53	0.50
DIIs	0.26	0.25
Public	41.65	41.70



#### **Investment Rationale**

#### \* Value of quoted investments as of 22.2.24

- Current Value of Investments = ₹10274.18 Cr
- Present Market Cap = ₹3,514 Cr approx. with a beta of 0.78
- Present market cap is 0.34x its present investment portfolio.

Outlook & Valuation: The scrip trades at more than 60% discount to the present value of quoted investments and is one of the best way to play out exposure to Birla group of companies (with the likes of Grasim Industries, Ultra Tech Cement, Hindalco Industries, Aditya Birla Capital, Century Textiles & Inds, Aditya Birla Fashion & Retail etc.)

# Following is its investment portfolio

					Face	
Company Name	Category	Туре	Relationship	No of Shares	Value	Amount
Grasim Industries Ltd.	Equity Shares	Quoted	Others	24714527	Rs. 2	4035.14
Ultra Tech Cement Ltd.	Equity Shares	Quoted	Others	3489647	Rs. 10	2659.86
			Associate	36978570		
Century Textiles & Industries	Equity Shares	Quoted	Companies		Rs. 10	1286.80
Hindalco Industries Ltd.	Equity Shares	Quoted	Others	29857969	Rs. 1	1210.29
Aditya Birla Capital Ltd.	Equity Shares	Quoted	Others	33601721	Rs. 10	515.95
Kesoram Industries Ltd.	Equity Shares	Quoted	Others	46348750	Rs. 10	271.60
Aditya Birla Fashion & Retail	Equity Shares	Quoted	Others	3988866	Rs. 10	85.50
Vodafone Idea Ltd	Equity Shares	Quoted	Others	109028530	Rs. 10	63.24
Mangalam Cement Ltd.	Equity Shares	Quoted	Others	1520000	Rs. 10	40.34
Aditya Birla Sunlife Overnight Fund-				265361		
Growth Regular Plan	Mutual Funds	Quoted	Others		Rs. 1000	32.01
Jayantika Investment & Finance Ltd.	Preference Shares	UnQuoted	Others	2100000	Rs. 100	21.00
Birla Tyres Ltd.	Equity Shares	Quoted	Others	27338750	Rs. 10	14.49
Orient Electric Ltd.	Equity Shares	Quoted	Others	425260	Rs. 1	11.49
Sutlej Textiles & Industries	Equity Shares	Quoted	Others	1714630	Rs. 1	6.95
Orient Cement Ltd.	Equity Shares	Quoted	Others	425260	Rs. 1	4.68

**Contact Us** 

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22<sup>nd</sup> Feb, 2024

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KDDL Ltd.	Equity Shares	Quoted	Others	35000	Rs. 10	3.59
Gmmco Ltd.	Equity Shares	UnQuoted	Others	68249	Rs. 10	3.42
SIL Investment Ltd.	Equity Shares	Quoted	Others	114309	Rs. 10	3.10
Orient Paper & Industries Ltd.	Equity Shares	Quoted	Others	425260	Rs. 1	1.59
Titagarh Wagons Ltd.	Equity Shares	Quoted	Others	38339	Rs. 2	1.01
Aditya Birla Sunlife Low Duration Fund-				8723		
Growth	Mutual Funds	Quoted	Others	2445750	Rs. 10	0.53
Kesoram Textile Mills Ltd.	Equity Shares	Quoted	Others	2415750	Rs. 2	0.48
The Eastern Economist Ltd.	Equity Shares	UnQuoted	Others	400	Rs. 100	0.26
Aditya Birla Sunlife Medium Term Plan- Growth	Mutual Funds	Oustad	Others	58746	Do 10	0.10
Aditya Birla Sunlife Medium Term Plan-	Mutual Funds	Quoted	Others	50783	Rs. 10	0.19
Growth	Mutual Funds	Quoted	Others	30783	Rs. 10	0.16
Aditya Birla Sun Life Midcap Fund-Plan-				33473		
Dividend	Mutual Funds	Quoted	Others		Rs. 10	0.12
Indo Thai Synthetics Co. Ltd.	Equity Shares	UnQuoted	Others	207900	THB 10	0.11
Aditya Birla Sunlife Short Term				16672		
Opportunity Fund-Growth	Mutual Funds	Quoted	Others		Rs. 10	0.07
Housing & Urban Development Corporation Ltd.	Bonds	UnQuoted	Others	500	Rs. 1000	0.05
Aditya Birla Sun Life Dividend Yield	Bollus	OffQuoted	Others	18811	NS. 1000	0.03
Plus-Dividend	Mutual Funds	Quoted	Others	10011	Rs. 10	0.04
Jayshree Tea & Industries Ltd.	Equity Shares	Quoted	Others	2844	Rs. 5	0.02
The Hindustan Times Ltd.	Equity Shares	UnQuoted	Others	192000	Rs. 10	0.02
Indo Phil Textile Mills Inc	Equity Shares	UnQuoted	Others	211248	PHP 10	0.02
The Industry House Ltd.	Equity Shares	UnQuoted	Others	2812	Rs. 100	0.02
Birla Buildings Ltd.	Equity Shares	UnQuoted	Others	15000	Rs. 10	0.02
Birla Consultants Ltd.	Equity Shares	UnQuoted	Others	12000	Rs. 10	0.01
Essel Mining & Industries Ltd.	Equity Shares	UnQuoted	Others	1501	Rs. 10	0.01
Zenith Steel & Pipes Ltd.	Equity Shares	Quoted	Others	3432	Rs. 10	0.00
Mangalore Refinery Petrochemicals Ltd.	Equity Shares	Quoted	Others	200	Rs. 10	0.00
Investment in Others	Others	UnQuoted	Others	0		0.00
Total						10274.18

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