Zomato

CMP: ₹ 256.35 Date: 22 Oct, 2024



Results (Consolidated)

| In ₹ Cr. | Q2 FY25 | Q2 FY24 | YOY | Q1 FY25 | QOQ |
|----------------------|---------|---------|---------|---------|--------------|
| Revenue | 4,799 | 2,848 | 68.50% | 4,206 | 14.10% |
| EBIDTA | 447 | 165 | 170.91% | 413 | 8.23% |
| EBIDTA Margin (%) | 9.31% | 5.79% | 352 bps | 9.82% | (50) bps |
| Net Profit | 176 | 36 | 388.89% | 253 | -30.43% |
| NPM (%) | 3.67% | 1.26% | 240 bps | 6.02% | (235) bps |
| EPS (₹) | 0.2 | 0.04 | 400.00% | 0.28 | -28.57% |

Our key businesses









Result Highlights

- ✓ Zomato's revenue from operations rose 14.10% to ₹ 4,799 cr in Q2 FY25 as compared to ₹ 4,206 cr in the previous quarter, supported by jump in gross order value from ₹ 15,455 cr in Q1 FY25 to ₹ 17,670 cr in Q2 FY25.0
- ✓ There was a slight decrease in EBITDA margin to 9.31% majorly driven by increase in Purchase of stock-in-trade and employee benefit expenses.
- ✓ The food delivery company reported net profit of ₹ 176 cr, a 30.43% decline QOQ. This decline in profit is attributable to increased expenses of ₹ 4,783 cr as compared to ₹ 4,203 cr last quarter and an uptick in tax expenses to ₹ 76 cr.
- ✓ Zomato plans to raise ₹ 8,500 cr through qualified institutional placement.
- ✓ The Company acquired Paytm's event and entertainment business for ₹ 2,014 cr in August.

Disclaimer



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